



City House Foundation
in support of The Sacred Heart School of Montreal

Transfer of Securities form to be completed by Donor

Name to appear on tax receipt _____

Address _____

City _____ Province _____ Postal Code _____

Email _____ Phone _____

Do you wish to remain **anonymous**? Yes ___ No ___

Gift Designation:

___ Building ___ Greatest Needs

___ Bursaries ___ Enrichment Programs

Account No. of Donor at delivering institution: _____

Name & Symbol of Security to be transferred: _____

Number of Shares/Units of Security to be transferred: _____

Date Shares to be transferred: _____

Approximate **Value per Share/Unit**: \$ _____

Approximate **Total Value** of Gift: \$ _____

Name of Donor's broker or portfolio manager:

Telephone number of Donor's broker or portfolio manager:

I understand that I will be issued a tax receipt for the closing value of the shares/units on the date they are received into the brokerage account of the City House Foundation.

Donor signature: _____ Date: _____

For CAN or USD Securities held in book-base system Canada:
Charity Registration # 89267 0241 RR0001

CUID# is WGDB or FINS#: T079 Custodian for City House Foundation: CIBC Wood Gundy
161 Bay Street, 4th Floor Brookfield Place, P.O. Box 500 Toronto, Ontario M5J 2S8

Internal use:

Account No. 310-40050-16 (Capital Fund)
 310-40049-10 (Operating Fund) FMV on transfer date: _____

Please return by email to: lefevre@sacredheart.qc.ca and ibosmediano@sacredheart.qc.ca
Lili Le Fèvre, Director of Advancement and Iveth Bosmediano, Director of Finance