



ANNUAL REPORT 2018

CITY HOUSE FOUNDATION in support of The Sacred Heart School of Montreal

3635 Atwater ave.

Montreal, QC H3H 1Y4

CITY HOUSE FOUNDATION

Background

Established in 1981 through the joint efforts of the Parents' Guild (formerly known as the Mothers' Guild), the Advisory Council (formerly known as the Advisory Board) and the Society of the Sacred Heart (Canada), the City House Foundation is a non-profit organization with the purpose of providing financial support to the Sacred Heart School of Montreal. The trustees of the Foundation support an annual program to raise funds to be retained and invested. The 2017-2018 objective of bursaries was 20 percent of the monies raised for the Capital Campaign. The income generated by the campaign is used to fund three types of activities: Building improvements and enhancements, Enrichment programs and Bursaries.

Bursaries

The Sacred Heart School of Montreal believes strongly in encouraging the development of a diverse community and is committed to attracting exceptional young women who are mission-appropriate. As a result, needs-based financial aid is available to all domestic students applying to Secondary I through V. Eligibility is assessed through a third-party organization, FAST.

For the 2018-2019 academic year - \$312,000 in financial aid was awarded to 48 students. This represents 25 percent of the student population. The average bursary is \$6,000

The financial aid is funded by the City House Foundation, thanks to the generous support of alumnae, parents, past parents, faculty, staff and our community. Special fundraising initiatives such as the golf tournament, benefit concert, email and direct mail appeals and events contribute to the fundraising efforts.

MESSAGE FROM THE CITY HOUSE FOUNDATION PRESIDENT



The school completed its 157th year of operations in healthy standing with increased enrolment for the third consecutive year, a self-reflection and affirmation of our goals as shared by our Sacred Heart network of schools, an accreditation from CAIS (Canadian Association of Independent Schools) as well as providing bursaries to 25 percent of the student body.

This year, the Foundation contributed 88 percent (\$292,000) towards Bursaries and Scholarships with \$229,000 coming from Investments, \$61,000 from Fundraising events and donations as well as \$2,000 from the Alumnae Bursary.

Bursaries are essential to keeping enrolment at the level we are at today. They are evidence of our social awareness which impels to action, the third Goal of our Mission as defined by the Society of the Sacred Heart. We must continue to work towards strengthening the Foundation and the school through the Capital Campaign. We are in the final year of this \$5 million campaign which began to raise funds for a new auditorium and wellness centre as well as building repairs and general maintenance to the school. This historic building requires updates to keep it current and in good shape for generations to come. This year, fundraising will take the form of reaching out to lead donors through individual meetings and correspondence, as well as a Gala on February 22nd and our Annual Golf Tournament on May 31st at a new location, Golf Saint Raphael.

At this time, I am asking the Sacred Heart community to use our resources to call upon potential donors and help *The future at heart!*

Andrea Duchesne, President
City House Foundation

MESSAGE FROM THE HEAD OF SCHOOL



What a year it has been for our school! Our students are flourishing academically and athletically - they have participated and excelled in Model U.N., Olympes de la Parole, Poetry in Voice, Robotics and brought home several athletic banners.

We have witnessed increased domestic enrolment, increased international enrolment, increased demand for our boarding program and the announcement of Grade 12 for the 2019 school year

making us the first all-girls school in Montreal to offer this program.

Without your support, none of these achievements would be possible!

'These are very exciting times for Sacred Heart-We are in a period of growth.'

We were able to make the following renovations using our operations budget: fourth floor boarding, residence life director's apartment, student lounge and the teachers lounge. But there is so much more that needs to be done.

Thanks to you

We are halfway to our goal in the Capital Campaign, which means the building improvements and enhancements are becoming a reality. The auditorium project is scheduled to start in the spring of 2019; following its completion, work will begin on the wellness centre and ongoing major improvements to the current facilities.

I am grateful to the Trustees of the City House Foundation and to our loyal donors for their incredible support.

Thank you to the alumnae, parents, past parents, faculty, staff and community ensuring *The future at heart.*

Shawn O'Donnell
Head of School

MESSAGE FROM THE DIRECTOR OF ADVANCEMENT & COMMUNICATIONS



Dear Members of the Sacred Heart Community,

Thank you for your incredible support this past year! Alumnae, parents, past parents, faculty and staff, members of the Board and City House Foundation Trustees, you continue to demonstrate your generosity and commitment to

our school.

Thanks to you we had a record breaking golf tournament, raising nearly \$70,000 towards *The future at heart* Capital Campaign. We also enjoyed some wonderful events such as Bingo Night (Alumnae Association and Parents' Guild initiative) and Mother/Daughter Paint Night (brainchild of Ms. Rath, Director of Student Services).

A heartfelt thank you to Isabel Brinck '92, Communications Coordinator, and to Maureen Brown '80, Alumnae Relations Coordinator, for their hard work, dedication and community spirit.

"The future at heart Capital Campaign is about bringing together vision, values and voices - building a 21st century learning space that will inspire our students and faculty and encourage collaboration and community."

As the project becomes more and more of a reality, we are very grateful to you, the Sacred Heart Community, for your philanthropic leadership that will ensure we can sustain our vibrant learning environment, and support our daughters as they shape their visions for the future, put their values into practice and discover their voices.

Lili Hollinrake Le Fèvre, Past Parent '13
Director of Advancement and Communications.

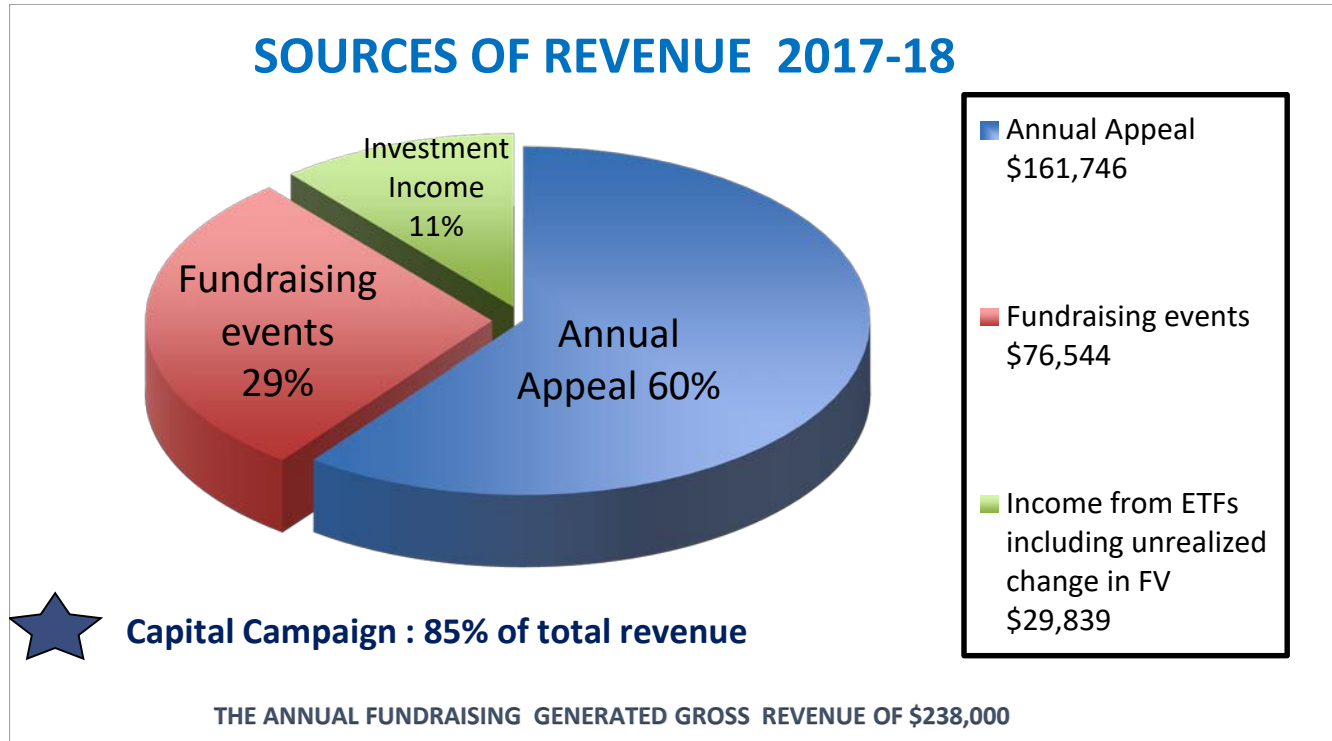
BOARD OF TRUSTEES

Andrea Duchesne	President
TBD	Vice-President
Shawn O'Donnell	Trustee & Head of School
Iveth Bosmediano	Trustee & Treasurer
Lili Hollinrake Le Fèvre	Trustee & Director of Advancement
Rosemary Vaupshas	Trustee & Faculty Representative
Julian Beauvais	Trustee & RSCJ Representative
Robert Emblem	Trustee
John Harris	Trustee
Annette Kopec Brawley	Trustee
Paolo Santini	Trustee
Stephen Sartori	Trustee
Cristiane Tinmouth	Trustee
Michael Van Aelst	Trustee



SUMMARY OF FINANCIALS

Sources of Revenue 2017-2018

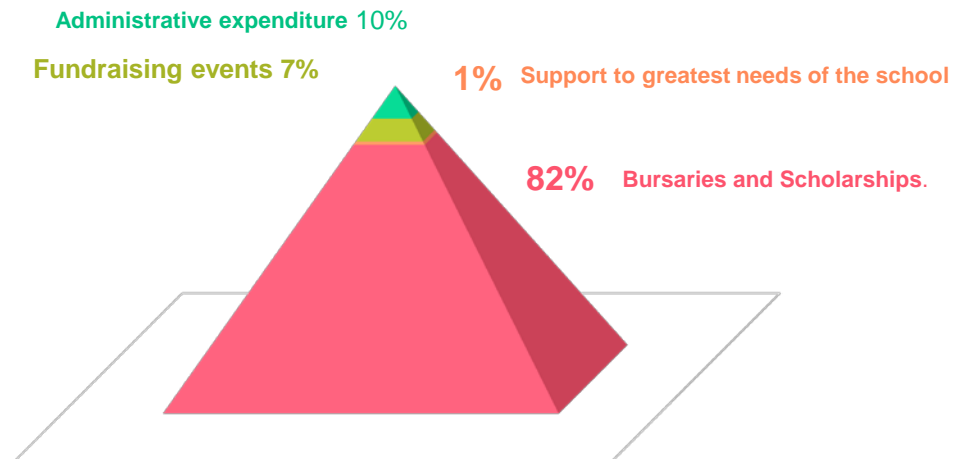


How Revenue was Distributed

3

How was revenue distributed?

Expenses 2017-18

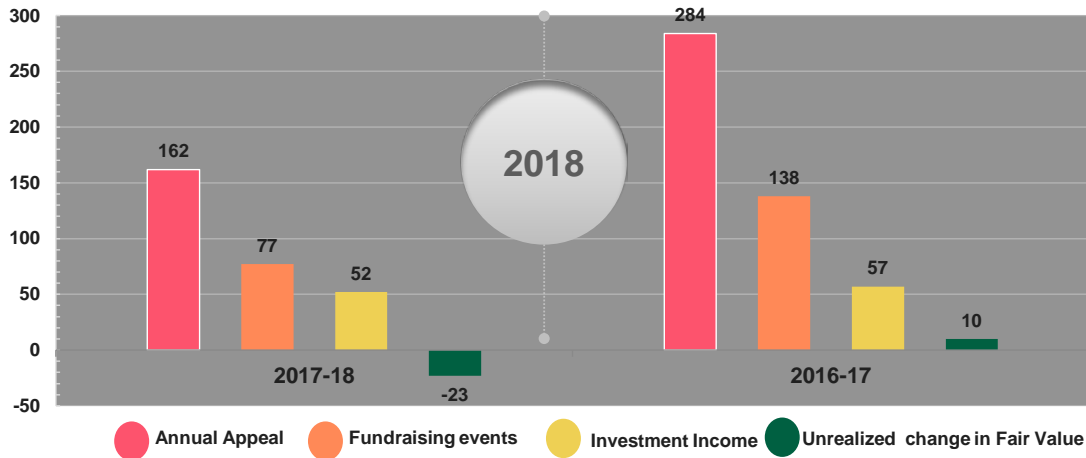


SUMMARY OF FINANCIALS

Revenue Comparison

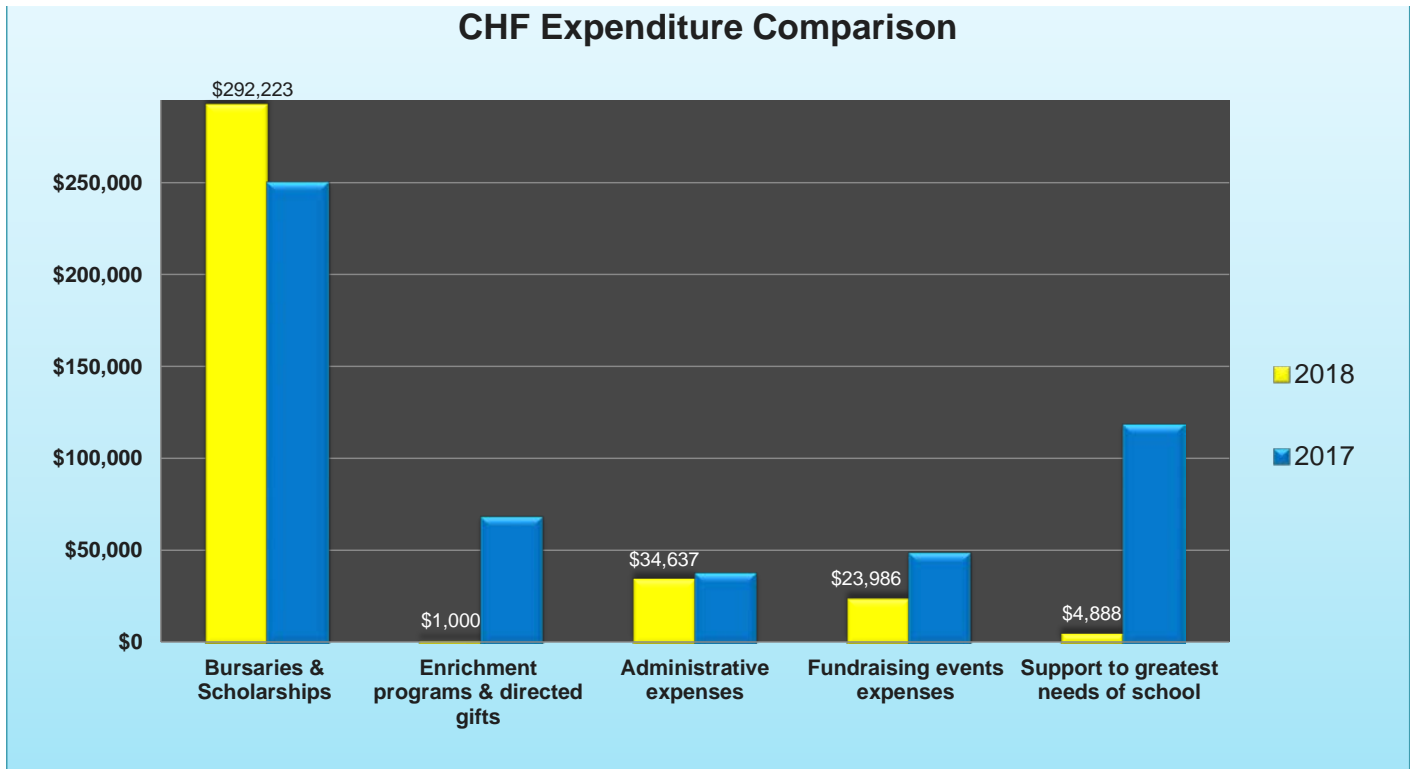
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Revenue Comparison (in thousands)



Revenue Comparison

CHF Expenditure Comparison



DONOR RECOGNITION

Capital Campaign Donations & Pledges

July 1, 2015 to October 31, 2018

Barat Level (\$1,000,000 & up)

Anonymous

Duchesne Level (\$500,000 to \$999,999)

The Montreal St. Patrick's Foundation

Trincano (\$250,000 to \$499,999)

Cathy and Franco Cianci Family

Hardey (\$100,000 to \$249,999)

The DGDM Family Foundation

Stuart Level (\$50,000 to \$99,999)

Anonymous (3)

Ayanna Ferdinand '91 Catlyn

The Eliadis Yalden Family

Sheldon Level (\$25,000 to \$49,999)

BMO

CIBC

RBC Banque Royale

DuRousier Level (\$5,000 to \$24,999)

Anonymous

Alberto Anelli & Emilia Mattei

Adrienne Destounis & Alfred Buggé

Harriet Dolan '62 Stairs

Kathy & Michel Duchesne

Nancy Wells & Jonathan Elkas

Tania Tretiak '85 & Stéphane Garon

Lori Morrison & Greg Giroux

Lili & Pierre Le Fèvre (*In honour of Charlotte Le Fèvre '13*)

Shawn & Jackie O'Donnell

Jie Tang & Liming Shan

Guangkai Wu & Guoxiang Zhang

Estate of Dr. V.M. Whitehead (*In memory of Mary Sheilagh Ryan '50 Whitehead*)

Parents' Guild

Digby Level (\$1,000 to \$4,999)

Anonymous

Nancy Anissimoff, CPA, CA & Mtre Gerry Apostolatos

The Baldry Family

Iveth Bosmediano

Thomas R. Burpee

Christine Cardinal & Robert Emblem

Yan Chen & Yong Xiong

Ana Da Silva & Edgar Rosa

Tanya Das Neves '86

Mirella De Civita & Massimo Di Paola

Gillian Driscoll & John Toth

Antonietta Fanizza & Luigi Caruso

Jean Filipovich

Marion Gale '06

Janet Gray-Donald '51 & Richard Macklem

Patricia Howson '68

Michelino Iorio & Caroline Aroyan

Johanne M. Johnson O'Toole '46

Shannon Joseph '97

Pauline Ramsey & Marcel Joyal Foundation

Peter Judson

Beatrice Keleher '66 Raffoul

Annette Kopec Brawley & Mark Brawley

Jiwoo Park & Shae Kwang Kim

Susan Klucinskas '83

Olga Kovalik '87: *In memory of Genevieve Marilley '87*

Megan Littman

Joanne Mastro

Roula Mpekios '86

Jennifer Newton '06

Germana Ferreira & Enio Nicolau

Lucy Pick '83

Gerald Sims

Rosemary Vaupshas '78

Audrey J. Williams '46

Margarita Xistris '83 Gardiner

Fondaton Thérèse Casgrain

Gr0k Technologies

Tilmar International Inc.

Class of 1991: *In memory of Jennifer Mizgala '91*

Commemorative Brick Wall (\$500 to \$999)

Anonymous
 Johanne Dinucci & Giacomo Daniel Di Silvestro
 Antonia Di Paola & Thomas Belliveau
 Rosa Ciccarello & Horacio Correia
 M. Lana Conway '71
 Anna Di Tomaso
 Ann Dohan '48 Reynolds
 Christine Doyle '80
 Susan Emblem '84
 Patricia Ann Forbes
 Antonino Gagliano
 Kathleen Gour '87 Burroughs
 Jie Jin & Yi Shen
 Ann McCoy Hucker '62
 Antonia Maioni '79
 Margaret Mississian & Vincenzo Morena
 Angela Onesi '85
 Jung Sook Park
 Roger Plamondon
 Letizia Randaccio '63 Ray
 Martha Robinson '78
 Linda Ryan '76
 Bill & Albina Tretiak
 Janet Wilson '73
 Gemei Zhang & Wenwu He
 Amicale Françoise Braun (regroupement des anciennes du Congo)
 Chaussures Tony Shoes

Auditorium Seat (\$1000+)

Maureen Brown '80
 The Colafabio Family
 Nektar Diamantopoulos & Sandre Belisle
 Gillian Driscoll & John Toth
 Caterina Gasparrini '91
 Maria Goncalves
 Erika Iorio 2022
 Charlotte Le Fèvre 2013
 Antonia Maioni '79
 Sarah Murphy 2012
 Shawn & Jackie O'Donnell
 Colleen O'Donnell
 Vanessa & Amanda Paliotti
 Van Aelst Family

Rosemary Vaupshas '78
 Alice Voizard
 The Wells Elkas Family
 Yan Chen and Yong Xiong
 Baoxin Zhang 2022
 Alumnae Association Board 2017-2018

Friends (\$1.00 to \$499.99)

Anonymous
 Mary-Ann N. Advincula '91
 Margot Almond '77
 Sreekumarai Amma Nair
 Denise Arbesu Meyer '72
 Andria Arcari '03
 Bianca-Désirée Arciero '08
 Lisa Arella
 Stephanie Arena
 Robert Bacchiochi
 Badger Blaireau
 Liane Baillargeon '54 Redding
 Julie-Ann Barna '82
 Maureen Barnett
 Raymond Batrie
 Joanne Beaudoin '77
 Elizabeth Behrens '63
 Mary Behrens '73: *In Memory of Christine Wacek '63*
 Nathalie Belfort
 Claudia Belliveau '13
 Denyse Bergeron '61
 Line Boutin '72
 Isabel Brinck '92
 Jennifer Brisebois '98
 Stephanie Broadhurst
 Maureen Brown '80: *In Memory of Margaret Johnson, R.S.C.J.*
 Erin Brown-Vandecruys '09
 Kathy Buckley Does '83
 Louise Burke Brzustowsk '58
 Maureen Burke '72
 Robert (Robin) Burns
 Tracey Lee Burns
 Roberto Calce
 Mark Camacho
 Carla Caminiti '79
 Rachel Cardone '91
 Nan Carlin '51

Marco Casella
Antonina Casola
Luc Castonguay: *In Honour of Alessia Castonguay*
Andrea Chamandy '92
Lucie Champagne '62 Collins
Renée Chipman
Emilio Colafabio
Tamara Colbeck
Chad Coleman
Rosemary L. Colford '49 Huestis
Geraldine Cooney '73
Katherine Corbett Burbank '58
Mario Coverini
Mieke Cullen '99
Dawn Cumming: *In Honour of the teachers who taught at The Sacred Heart School of Montreal*
Lucia D'Adamo
Nadia D'Alessandro
Dianne Dalton White '68
Cassandra D'Ambrosio '08
Ruta Danaitis '71
Jacques Darche
Sarah Davey '85: *In Memory of Peggy Holland Davey Sault '56*
Lucille Davis '75
Stephanie De Leonardis '80
Sandra De Montigny '91
Christiane de Sainte-Marie '67
Stephanie Des Marais '16
Louise Dessaulles '60 Mason
Alessia Di Giorgio '09
Concetta Di Giuseppe
Marie Di Maso
Antonia Di Paola
Paola Di Paolo
Lorette Diab '55 Noble
Christine Dobbrow '76 Woods
Daphne Dolan '59
Maureen Elliott '67
Caroline Emblem
Allison Feeney '95
Emily Fisch '81
Dr. Patricia Ann Forbes
Suzanne (Suzy) Fortier '78 MacCulloch
Joan Shlora Whipple
Janet Fuchs
Maria Gagliano

Jody Galardo '72
Angelo Gallo
Andree Gariépy '44 Beauregard
Marie Genest '78
Christine Gerber '78
Domenic Giaccari
Leah Giannakis '93 Goldsmith
Groupe Astoria
Gabriella Guerra
Laura Guzzo '96
Cora Hackett '42
Diane Hamel '70: *In Memory of Sr. Sally Mahar, R.S.C.J.*
Pota Hatzis
Magda Hechema '72
Mary Lou Hibbeln '72
Jessica Hindley '08
Doris Ho '69
Helen Holowka
Eleanor Hynes '59
Tonino Iorio
Brian Jacobs
Dmitry Jakobson
Susan Jessop '72: *In Memory of Lee Matasi*
Hannah Johnston '18
Leo Kerklaan
Richard Frank Koestner
Margot Lackenbauer '93
Andrea Laizner '70
Christianne Laizner '72
Liberina Langianese: *In Honour of Mario Iacobelli*
Martin Laperle
Nicole Lapointe '77
Suzanne Laporte Schiller '60
Marie-Elaine Laquerre
Ann Lawless '68
Le Crystal Salles de Réception
Charlotte Le Fevre '13
Anne-Marie Leclipteux
Thomas Lee
Christine Lengvari '68
Nicole Lespérance '72
Ourania Leventis
Teresa Kathleen Little '80
Mary Jane Lukacs Edwards '51
Helen Lupena

Patricia Mackie: *In Honour of Beatrice Mackie*
Sheilagh MacKinnon '64 Hudon
Susan MacKinnon '72
Richard Macklem
Phyllis MacNeil Nicholson '58
Marie Maher '64
Marie Maher '97
Catherine Malott Lackenbauer '65
Anne Marie Marilley '82 Johns: *In Memory of Genevieve Marilley '87*
Jeanne Marler
Kim Marshall
Anthony Martyres
Susan Maruya '82
Anna Massarelli
Remo Mastrocola
Anne McCracken '59 Fitzpatrick
Martha McDougald '65 Adgeg
Margaret McLaughlin '42
Scott McLeod
Josephte McNamara '81
Toula Michalakos
Gabriella Michetti '10
Christine Mocnaj '86
Design
Vincenzo Morena
Jana Motivans
Roula Mpekios '86
Nicoletta Mulé Cascio
Elizabeth Murphy '60
Kathleen Murphy Guchardi '45
Stacey Nesmith '86
Marie-Josée Normandin '72
Colleen O'Donnell
Brian O'Neill
Sandy O'Neill '86
Susan O'Reilly '60
Irene Paley
Cynthia Panasiuk
Christina Paolucci '09
Marie-Claire Paré Holland '59
Carmela Parente
Giuseppina Paventi
Deborah Peacock '60 Beatty
Veronica Piacek
Giuseppe (Joey) Piazza

Tanya Pinto
Antonietta Pizzi
Lyn Ponniah '90
Paolo Presti
Concetta Procopio
Michel Provençal
Erika Rath
David Reda
Paul Risacher
Patrizia Rivera
Giuseppina Rizzuto '82
Anna Romano '83
Natalina Romano Lovegrove '87
Patrick Rourke
Aprile Royal '72
Stephen Sadler
Deirdre Savidant '76
Suzanne Savoy '72
Rosa M. Scalia '95
Maureen Scallion '67
Peter Scott
Assunta Seccareccia
Diane Shamie
Priscilla (Mickey) Shibata '75 Graham
Joan Shlora '70 Whipple: *In Memory of Ann Behrens '70*
Madeleine Sinclair '97
Alexandra Slawek '72
Brenda Smith '72 Spiering
Society of the Sacred Heart (Canada)
Susan Stafford Cotton '61
Jean Stevens '80
Dina Stevens
Ann Stevenson '56 Greenshields
Karin Stiefenhofer '82
Student Fundraising
James Sura
Mary Szego
Myha Tang
Darlene Tapia '94
Tania Tassone '98
The Sacred Heart School of Montreal - Student Council
Michèle Thibodeau '57 DeGuire
Dr. Michael Thirlwell
Monique Thirlwell '88
Charalambos (Bob) Thomas

John Thompson
Cristiane Tinmouth '77
Michael Tolfree
Claude Toupin '64
Rudy Toussaint: *In Memory of Peter B. Irvine*
Roma Tretiak
Elizabeth Trihey '59 Moore
Mazie Tsoi
Nadia Turianskyj '86
Gerlando (George) Tutino
Véronique Untereiner '72
Josephine Vaupshas
Magda Wacek Bruce '66
Aran Waldbrook
Beatrix Wanke '62 Ingram
Bailey Watson: *In Honour of Kiana Bellegarde*
Aziza Weiss
Sharon Welner-Vaupshas
James Wereley
Michael Whitehead
Diana Wilkins '56 Bell
Suzanne Wilkins '55: *In Memory of Auriol Wilkins '52 Roper*
Patricia Wilson '72
Laura Wishart '82
Anna Zambito

The Advancement and Communications Office makes every attempt to report accurately all of our donors. We apologize in advance for any omissions or errors - please inform us of any corrections at communications@sacredheart.qc.ca